

NAM A BANK

NAM A BANK – HEAD OFFICE

201-203 Cach Mang Thang Tam Street, Ban Co Ward, HCMC

[T] 028 3929 6699 - [F] 028 3929 66 88

[Hotline] 1900 6679 - [W] www.namabank.com.vn

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

No.: 346/2025/BCQT-NHNA

Ho Chi Minh City, July 17th, 2025

REPORT THE RESULTS OF THE SHARE ISSUANCE FOR INCREASING SHARE CAPITAL FROM EQUITY CAPITAL IN 2025

To: STATE SECURITIES COMMISSION OF VIETNAM

I. INTRODUCTION TO THE ISSUER

1. Full name of the issuer: **NAM A COMMERCIAL JOINT STOCK BANK**
2. Abbreviated name: **NAM A BANK**
3. Head office address: 201-203 Cach Mang Thang Tam, Ban Co Ward, Ho Chi Minh City.
4. Telephone: (84-28) 3929 6699. – Fax number: (84-28) 3929 6688.
Website: www.namabank.com.vn
5. Charter capital: 13,725,505,530,000 dong.
6. Stock code: NAB.
7. Place of payment account opening: State Bank of Vietnam - Account number: 79306001.
8. Enterprise registration certificate number: 0300872315 issued by the Ho Chi Minh City Department of Planning and Investment, first issued on September 01st, 1992, revised for the 45th time on August 03rd, 2023.
9. Establishment and operation license: License No. 18/GP-NHNN issued by the State Bank of Vietnam on April 13th, 2023 and the Decisions of the State Bank of Vietnam on amending the contents of the establishment and operation license.

II. ISSUANCE PLAN

1. Share of security: Shares of Nam A Commercial Joint Stock Bank.
2. Type of security: Ordinary shares.
3. Number of shares before issuance:
 - Number of registered shares: 1,372,550,553 shares.
 - Number of outstanding shares: 1,372,550,553 shares.
 - Number of treasury shares: 0 shares.
4. Total number of shares expected to be issued: 343,137,638 shares.
5. Issuance rate: 100:25 (*At the record date for issuing shares to increase share capital from equity capital, shareholders holding 100 shares will be entitled to receive 25 additional shares*).
6. Issuance capital: From equity capital (undistributed profit after tax and other funds as

prescribed by law as of December 31st, 2024 based on the 2024 audited financial statements of Nam A Commercial Joint Stock Bank).

7. Handling of fractional shares:

Additional shares issued to shareholders will be rounded down to the nearest whole unit. Fractional shares arising from rounding (if any) will be canceled.

For example: On the record date, Shareholder A holds 187 shares. The number of shares to be received is 46.75 shares ($=187 \times 25\%$). After rounding down, Shareholder A will receive 46 shares. The fractional share of 0.75 will be canceled.

8. Issuance closing date: July 11th, 2025.

9. Expected date of share transfer: within August, 2025.

III. SHARE ISSUANCE RESULTS

1. Total number of shares distributed: **343,135,927 shares**, including:

- Number of shares distributed to shareholders according to the approved ratio: **343,135,927 shares** for **7,502 shareholders**;
- Number of shares used to handle fractional shares: **1,711 shares** (these shares are canceled in accordance with the 2025 Charter Capital Increase Plan attached to Proposal No. 334/2025/TTQT-NHNA dated March 26th, 2025 which was approved by the 2025 Annual General Meeting of Shareholders of Nam A Commercial Joint Stock Bank).

2. Total number of shares after the issuance (as of July 11th, 2025.): **1,715,686,480 shares**, including:

- Number of outstanding shares: **1,715,686,480 shares**;
- Number of treasury shares: 0 shares.

IV. ATTACHED DOCUMENTS

1. Resolution No. 945/2025/NQQT-NHNA dated July 17th, 2025 of the Board of Directors on the approval of the share issuance results for increasing share capital from equity capital of Nam A Commercial Joint Stock Bank in 2025.
2. Notice No. 947/2025/TBQT-NHNA dated July 17th, 2025 regarding the change in number of shares with voting rights.
3. Power of Attorney No. 379/2025/UQQT-NHNA dated April 04th, 2025 of the Chairman of the Board of Directors authorizing the Vice Chairwoman of the Board of Directors – Mrs. Vo Thi Tuyet Nga.

Recipients:

- SSC;
- HOSE;
- Archived: Office of BOD.

**FOR BOARD OF DIRECTORS
POWER OF ATTORNEY OF CHAIRMAN –
LEGAL REPRESENTATIVE
VICE CHAIRWOMAN**



Vo Thi Tuyet Nga