

NAM A BANK

NAM A BANK – HEAD OFFICE

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SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

No.: 844/2025/TBQT-NHNA

Ho Chi Minh City, June 30th, 2025

NOTICE

ON ISSUANCE OF SHARES FOR INCREASING SHARE CAPITAL FROM EQUITY CAPITAL

I. INTRODUCTION TO THE ISSUER

1. Full name of the issuer: **NAM A COMMERCIAL JOINT STOCK BANK**
 2. Abbreviated name: **NAM A BANK**
 3. Head office address: 201 - 203 Cach Mang Thang Tam, Ward 4, District 3, Ho Chi Minh City.
 4. Telephone: (84-28) 3929 6699
Fax number: (84-28) 3929 6688
Website: www.namabank.com.vn
 5. Charter capital: 13,725,505,530,000 dong.
 6. Stock code: NAB.
 7. Place of payment account opening: State Bank of Vietnam.
Account number: 79306001.
 8. Enterprise registration certificate number: 0300872315 issued by the Ho Chi Minh City Department of Planning and Investment, first issued on September 01st, 1992, revised for the 45th time on August 03rd, 2023.
- Main business activities:
 - + Other monetary intermediation activities (Code: 6419).
 - + Real estate business, including ownership, use, or lease of land use rights (Code: 6810).
 - + Retail sale of other goods in specialized stores (Code: 4773).
 - Main business products/services: Accepting demand deposits, term deposits, savings deposits and other types of deposits; Providing credit in the following forms: (i) loans, (ii) discounting, rediscounting of negotiable instruments and other valuable papers, (iii) bank guarantees, (iv) issuance of credit cards, (v) domestic factoring; Opening payment accounts for customers; Providing domestic payment services: (i) issuing payment instruments, (ii) executing payment services for checks, payment orders, collection orders, collection mandates, letters of credit, bank cards, collection and payment services;



Opening accounts at the State Bank of Vietnam, at other credit institutions and foreign bank branches; Organizing internal payments, participating in the national interbank payment system; Cash management services, banking consulting, financial consulting, management services, safekeeping of assets, leasing safes and safe deposit boxes; Consulting on corporate finance, mergers, acquisitions, and investment; Bidding, purchasing, and selling treasury bills, negotiable instruments, government bonds, State Bank of Vietnam bills, and other valuable papers in the money market; Trading government bonds and corporate bonds; Providing currency brokerage services; Issuing certificates of deposit, promissory notes, treasury bills, and bonds to raise capital as per the Law on Credit Institutions, the Securities Law, Government regulations, and State Bank guidelines; Borrowing from the State Bank under refinancing mechanisms as regulated by the Law on the State Bank of Vietnam and related guidelines; Lending, borrowing, depositing, and receiving deposits from credit institutions, foreign bank branches, and financial institutions both domestically and internationally under the law; Contributing capital, purchasing shares as regulated by law and State Bank guidelines; Entrusting, receiving entrustment, and acting as agents in banking-related activities, insurance, and asset management under the law; Trading and providing foreign exchange services in the domestic and international markets within the scope of State Bank regulations; Trading and offering derivative products on interest rates as regulated by law and State Bank guidelines; Gold bullion trading; E-wallet services; Offering derivative products on commodity prices; Investing in government bond futures contracts; Debt trading; Other activities after approval from the State Bank of Vietnam.

9. Establishment and operation license: License No. 18/GP-NHNN issued by the State Bank of Vietnam on April 13th, 2023 and the Decisions of the State Bank of Vietnam on amending the contents of the establishment and operation license.

II. ISSUANCE PLAN

1. Share Name: Shares of Nam A Commercial Joint Stock Bank.
2. Share Type: Ordinary shares.
3. Number of registered shares: 1,372,550,553 shares.
4. Number of outstanding shares: 1,372,550,553 shares.
5. Treasury shares: 0 shares.
6. Total number of shares expected to be issued: 343,137,638 shares.
7. Total par value: 3,431,376,380,000 dong.
8. Issuance rate: 100:25 (*At the record date for issuing shares to increase share capital from equity capital, shareholders holding 100 shares will be entitled to receive 25 additional shares*).
9. Issuance capital: From equity capital (undistributed profit after tax and other funds as prescribed by law as of December 31st, 2024 based on the 2024 audited financial statements of Nam A Bank).

10. Handling of fractional shares:

Additional shares issued to shareholders will be rounded down to the nearest whole unit. Fractional shares arising from rounding (if any) will be canceled.

For example: On the record date, Shareholder A holds 187 shares. The number of shares to be received is 46.75 shares ($=187 \times 25\%$). After rounding down, Shareholder A will receive 46 shares. The fractional share of 0.75 will be canceled.

11. Record date for executing the right to receive shares issued to increase share capital from equity capital: **July 11th, 2025.**

Recipients:

- SSC;
- HOSE;
- Archived: Office of BOD.

**FOR BOARD OF DIRECTORS
POWER OF ATTORNEY OF CHAIRMAN -
LEGAL REPRESENTATIVE
VICE CHAIRWOMAN**



Vo Thi Tuyet Nga

